



# 2024 Oakcliff Financial Aid Application Form

Oakcliff Sailing is proud to offer thousands of dollars each year in tuition assistance. Scholarships are available to sailors and athletes who show potential to trainees who would be unable to attend without financial aid.

Oakcliff is the only organization offering need-based opportunities for trainees working toward being the next generation of top American racers. Scholarships are made available by generous individual donations from Oakcliff supporters, parents and alumni in recognition of Oakcliff's contribution to the sport of sailing.

Typical tuition assistance ranges from \$500-\$4000. Full scholarships are unusual. Please do not apply for more money than you need.

While there is no deadline for financial aid applications, scholarships are awarded on a first-come, first serve basis, so you are encouraged to apply as early as possible. Financial aid review occurs after admissions decisions are made, in the order the applications for aid were received. We may request additional information before a decision is made.

## Applicant

Applicant name: \_\_\_\_\_ Age \_\_\_\_\_ Date: \_\_\_\_\_ Citizen of: \_\_\_\_\_  
Social Security # \_\_\_\_\_

## Estimate of Need

Please estimate the maximum you can afford and subtract it from your full tuition cost. Scholarship funds are available for tuition only: they cannot be used to pay for transportation or equipment.

Program \_\_\_\_\_ \$ \_\_\_\_\_

Estimated Need (Scholarship Request) \$ \_\_\_\_\_

## Explanation of Circumstances

Please give us any additional information that will assist our decision. Include your family status and any other expenses you expect to incur attending the Oakcliff Program(s) (travel, equipment), as well as a plan to meet that burden. Continue on the back of this sheet as necessary.

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**Admin Use**

Reviewed by \_\_\_\_\_ Date \_\_/\_\_/\_\_ Amount Granted \$ \_\_\_\_\_



### Parent/Guardian #1 Financial Information

\*If you support yourself, please fill in this form out using your own information

**Name:** \_\_\_\_\_  
*First Last Middle*

**Address:** \_\_\_\_\_  
*Address City State Zip Country*

**Contact:** \_\_\_\_\_  
*Work phone Home phone Cell phone*

**Email:** \_\_\_\_\_

**1. Income.** If you filed taxes in the U.S. last year, please attach a copy of your 1040 form. If you live elsewhere, please attach other suitable tax documentation that shows income.

**2. Marital status:** \_\_\_\_\_

**3. How many people do you support?** Include yourself, the applicant, and any others you count as a dependent: \_\_\_\_\_

**4. Are any of your dependents in private school? How many?** \_\_\_\_\_

**5. Are any of your dependents in college? Do they receive financial aid?** \_\_\_\_\_

#### **6. Annual Expenses**

Housing (mortgage, rent): ..... \$ \_\_\_\_\_

Living (food, clothing, utilities): ..... \$ \_\_\_\_\_

Medical (insurance and costs insurance doesn't cover): ..... \$ \_\_\_\_\_

Tuition: ..... \$ \_\_\_\_\_

Debt payments: ..... \$ \_\_\_\_\_

Auto:..... \$ \_\_\_\_\_

Credit Cards: ..... \$ \_\_\_\_\_

Other loans: ..... \$ \_\_\_\_\_

Other: \_\_\_\_\_ ..... \$ \_\_\_\_\_

#### **7. Assets & Liabilities**

	<u>Worth Now</u>	<u>Owed On</u>
Cash: .....	\$ _____	-----
Stocks/CDs/Investment Accounts: .....	\$ _____	-----
Vehicles (Model: _____): .....	\$ _____	\$ _____
Home: .....	\$ _____	\$ _____
Other real estate: .....	\$ _____	\$ _____
Other: _____ .....	\$ _____	\$ _____

I, \_\_\_\_\_, attest that the above information is factually true and honestly presented.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



### Parent/Guardian #2 Financial Information

**Name:** \_\_\_\_\_  
*First Last Middle*

**Address:** \_\_\_\_\_  
*Address City State Zip Country*

**Contact:** \_\_\_\_\_ | \_\_\_\_\_ | \_\_\_\_\_  
*Work phone Home phone Cell phone*

**Email:** \_\_\_\_\_

**1. Income.** If you filed taxes in the U.S. last year, please attach a copy of your 1040 form. If you live elsewhere, please attach other suitable tax documentation that shows income.

**2. Marital status:** \_\_\_\_\_

**3. How many people do you support?** Include yourself, the applicant, and any others you count as a dependent: \_\_\_\_\_

**4. Are any of your dependents in private school?** How many? \_\_\_\_\_

**5. Are any of your dependents in college?** Do they receive financial aid? \_\_\_\_\_

### **6. Annual Expenses**

- Housing (mortgage, rent): ..... \$ \_\_\_\_\_
- Living (food, clothing, utilities): ..... \$ \_\_\_\_\_
- Medical (insurance and costs insurance doesn't cover): ..... \$ \_\_\_\_\_
- Tuition: ..... \$ \_\_\_\_\_
- Debt payments..... \$ \_\_\_\_\_
- Auto:..... \$ \_\_\_\_\_
- Credit Cards: ..... \$ \_\_\_\_\_
- Other loans: ..... \$ \_\_\_\_\_
- Other: \_\_\_\_\_ ..... \$ \_\_\_\_\_

### **7. Assets & Liabilities**

	<u>Worth Now</u>	<u>Owed On</u>
Cash: .....	\$ _____	-----
Stocks/CDs/Investment Accounts: .....	\$ _____	-----
Vehicles (Model: _____): .....	\$ _____	\$ _____
Home: .....	\$ _____	\$ _____
Other real estate: .....	\$ _____	\$ _____
Other: _____ .....	\$ _____	\$ _____

I, \_\_\_\_\_, attest that the above information is factually true and honestly presented.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_